UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF VIRGINIA ALEXANDRIA DIVISION

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SKIN LOGIC, LLC,

Debtor.

Chapter 11

Case No. 23-11352 (KHK)

CONSENT ORDER CONTINUING AUGUST 13, 2024 HEARINGS

This case is before the Court on the First Amended Plan of Liquidation for Small Business Under Chapter 11 [Dkt. No. 96] filed by debtor Skin Logic, LLC (the "Debtor"), the Subchapter V Trustee's Motion for Entry of an Order Approving Sale of Substantially All of Debtor's Assets [Dkt. No. 119] filed by Stephen A. Metz, Subchapter V trustee, and the U.S. Trustee's Motion to Convert or Dismiss Chapter 11 Case [Dkt. No. 132] filed by Gerard R. Vetter, Acting United States Trustee for Region 4 (collectively Dkt. Nos. 96, 119 and 132 are referred to as the "Skin Logic Matters").

IT APPEARING TO THE COURT as follows:

- 1. The Skin Logic Matters were scheduled for hearing on July 30, 2024, at 12:00 p.m.
- 2. The Skin Logic Matters were continued by the Court to August 13, 2024, at 12:00 p.m.

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3. Two of the attorneys involved in the Skin Logic Matters were unable to attend an August 13, 2024 hearing.

4. Counsel for the interested parties conferred and agreed to continue the hearing on the Skin Logic Matters to a date when all counsel may be present.

5. When the Court's next two Chapter 11 motion dates also presented conflicts, counsel for the interested parties sought permission from the Court for the Skin Logic Matters to be heard on September 3, 2024, and the Court is amenable to that request.

IT IS HEREBY ORDERED, that the hearings on the Skin Logic Matters are removed from the Court's August 13, 2024 docket; and it is

FURTHER ORDERED, that the hearing on the Debtor's First Amended Plan of Liquidation for Small Business Under Chapter 11 [Dkt. No. 96] is continued to September 3, 2024 at 12:00 p.m. in Courtroom III, United States Bankruptcy Court for the Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314-5405; and it is

FURTHER ORDERED, that the hearing on the Subchapter V Trustee's Motion for Entry of an Order Approving Sale of Substantially All of Debtor's Assets [Dkt. No. 119] is continued to **September 3, 2024 at 12:00 p.m.** in Courtroom III, United States Bankruptcy Court for the Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314-5405; and it is

FURTHER ORDERED, that the hearing on the *U.S. Trustee's Motion to Convert or Dismiss Chapter 11 Case* [Dkt. No. 132] is continued to **September 3, 2024 at 12:00 p.m.** in Courtroom III, United States Bankruptcy Court for the Eastern District of Virginia, 200 S. Washington Street, Alexandria, VA 22314-5405.

| Date:Aug 12 2024 | /s/ Klinette H Kindred |
|------------------|--|
| | Hon. Klinette H. Kindred United States Bankruptcy Judge |
| | Entered on docket: Aug 12 2024 |

WE ASK FOR THIS:

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Counsel for Harry Kamin and BNG Group LLC

SEEN AND CONSENTED TO:

/s/ Stephen A. Metz

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Subchapter V Trustee

SEEN AND CONSENTED TO:

/s/ David W. Gaffey
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Counsel to Atlantic Union Bank

SEEN AND CONSENTED TO:

/s/ Maurice B. VerStandig

Maurice B. VerStandig, Esq.

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Counsel for Skin Logic, LLC

SEEN AND CONSENTED TO:

/s/ Lawrence A. Katz

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Counsel for Angela Shortall,

Chief Restructuring Officer for BNG Group LLC

SEEN AND CONSENTED TO:

GERARD R. VETTER

Acting United States Trustee, Region 4

By: /s/ Michael T. Freeman

Michael T. Freeman

(signed with permission via email)

Virginia State Bar No. 65460

Asst. United States Trustee

Office of the United States Trustee

1725 Duke Street, Suite 650

Alexandria, VA 22314

(703) 557-7274- Direct Dial

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CERTIFICATION PURSUANT TO LOCAL RULE 9022-1(C)

I HEREBY CERTIFY that this Order has been endorsed by all necessary parties pursuant to Local Rule 9022-1(C).

| /s/ Tracey M. Ohm | |
|-------------------|--|
| Tracey M. Ohm | |

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